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April 2017 Issue of PFwise.com's Monthly Newsletter

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# **PFwise.com Monthly Newsletter**

# Help you make wise personal finance decisions

Hello friends, welcome to the April 2017 <u>PFwise.com</u> Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

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#### **Insurance Corner:**

#### Simple questions, simple answers

Can I change my policy's beneficiary without current beneficiary's signature?

Could a stay-at-home mom purchase life insurance, and on what ground?

Could a temporary visa holder apply for life insurance in the U.S.?

What to do if a cash value policy had too much loan?

#### **Investment Corner:**

### Are robo-advisers good for you?

Many financial service firms introduced robo-advisers services, but are robo-advisers good for you? Find our analysis <a href="here">here</a>.

#### **Preferred Stocks 101**

Do you know what is a preferred stock? What are the pros and cons investing in preferred stocks? What are the relationships between preferred stocks and common stocks and

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#### **Retirement Corner:**

#### 5 Common Estate Planning Mistakes

Here are <u>five common estate planning mistakes</u> you should not make after reading these couple of blog posts.

# Tax Planning Corner:

#### 2 Tax Season Questions

What if I made excessive IRA contributions?
What if I can't file my tax on time?

## **All Blog Posts:**

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

## For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click <a href="here">here</a>.

#### **The Bottom Line**

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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