PFwise.Com Monthly Newsletter - Apr 2018

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April 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to the April 2018 <u>PFwise.com</u> Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

Umbrella Insurance 101

If you want to cover your potential liabilities in a low cost way, umbrella insurance is the way to go. Here are **several blog posts** that discuss the various aspects of umbrella insurance.

10 Real Life Use Cases of IUL

IUL is not for everyone, but here are <u>10 use cases</u> put together by American National that might give you some ideas how it could be used to serve the right families.

Life Insurance in Retirement Plan

Here is a video from the American College of Financial Services that discusses the role of life insurance in retirement plan, **enjoy this short video**!

Investment Corner

Dow Dropped 1,000 Points, Warren Buffet's Advice?

This is classic Warren Buffet, see his <u>latest advice</u> from letter to letter to Berkshire Hathaway shareholders.

Two Risks of Index Investing

Index investing has its advantages, but I believe there are **two risks of index investing**.

Retirement Corner

Test Your Retirement Income Knowledge

9 simple Questions and Answers here.

How Much Do I Need to Live the Lifestyle I Want in Retirement?

Here is <u>an easy to use online tool</u> to answer this critical retirement planning question.

Tax Planning Corner

C-corp or Pass-through Entity: Which is Better?

If you want to start your own business, there are two common business types you

may consider, especially given the new tax law changes, here is the answer.

Last Minute Frequently Overlooked Tax Deductions

If you haven't filed your 2017 tax return, here is a very comprehensive <u>list of last</u> <u>minute frequently overlooked tax deductions</u> you need to check one more time!

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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