

June 2016 Issue of PFwise.com's Monthly Newsletter

[View this email in your browser](#)



Make Wise Decisions
In Personal Finance

PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hello friends, welcome to the June 2016 [PFwise.com](#) Monthly Newsletter!

Do you want to be an early investor in the next Facebook or Uber? Could a small investor invest like a venture capitalist? Prior to May 16, even if you want to, that door is shut for you. Thanks to JOBS Act, now you can!

1. Which investor class do you belong to?

With JOBS Act, investors are categorized into two classes, with different levels of investing the venture capitalist way. Which class do you belong to? Check out [here](#).

2. Why do you want to become a venture capitalist?

Okay, now you can invest like a venture capitalist, but do you really want to? Here are some common [upsides](#) and [downsides](#) investing like a venture capitalist.

3. How to invest like a venture capitalist?

If you still want to proceed at this stage, a caution - don't equal a great product to a great company. You are not purchasing a new innovative product or donating to a startup to help it grow, you are investing in a private and young company! This takes lots of [work](#).

4. Where to start?

You have made it this far, and wonder where to start? I have compiled a list of the most popular equity crowd funding platforms - for both small investors and small business owners. [Check them out](#).

Thank you for your readership! If this newsletter has helped you better understand the investing the venture capitalist way, it has served its purpose!

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click [here](#).

For archived newsletters, check out [here](#).

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

Kaisheng (Kenny) Bao, CFA, MBA
Independent Agent
National Producer Number 16505199
PFwise.com
(571) 482-9394

Copyright © 2016 PFwise.com, All rights reserved.