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June 2018 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hi, welcome to the June 2018 <u>PFwise.com</u> Monthly Newsletter, a highlight of a some blog posts we have published in the past month with the goal to help you make wise personal finance decisions!

Insurance Corner

3 Ways to Cover Your Long Term Care Needs

People are living longer and medical expenses are running out of control, are you concerned about spending your lifetime saving on long term care expenses? This blogpost discusses **3 ways to cover your long term care needs**.

Foreign National Questionnaire for Non-US Citizen or Greencard Holders
All life insurance companies treat non-U.S. citizen and non-greencard applicants on
a case-by-case basis. The foreign national questionnaire includes all the critical

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Life Insurance 101 Video

Here is a 2-minute video that covers all of the basics of life insurance.

Investment Corner

FinTech Solutions Map

This map covers <u>all of the players in the FinTech space</u>, if you are interested in knowing more about this emerging field, it's a very convenient way to get a comprehensive view of the industry.

Growth of \$1 Investment 1926 - 2017

If you have \$1 to invest in 1926, and you chose different asset classes - large cap stocks, small cap stocks, long term bonds, short term treasury bills, after all those ups and downs, how your \$1 will be at the end of 2017? Here is a **chart and the compound return rate table**.

5 Investment Moves to Make Now

If you are concerned the long interest rate, low inflation, and low stock volatility environment are behind us and are worried about all the new challenges, here are <u>5</u> investment moves you could consider, including detailed specific investments for each move.

Retirement Corner

3 Common Issues and Solutions When Taking Over a Loved One's Finances As your parents get old, if you plan to take over their finances, here are **3 common issues you need to deal with and the solutions**.

How Patience Pays - Social Security Benefit Payments

If you want to know how delay 1 year will increase your social security benefits payment by how much, the table in this blogpost is very easy to follow and clearly

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Tax Planning Corner

Retirement Plan Limit Changes 2017 vs 2018

This blogpost includes a table that will come very handy when you compare the various **retirement plan limit changes in 2018**.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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