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March 2015 Issue of PFwise.com's Monthly Newsletter

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# **PFwise.com Monthly Newsletter**

## Help you make wise personal finance decisions

Hello friends, welcome to the March 2015 <u>PFwise.com</u> Monthly Newsletter! In this issue, I will focus on only one topic - **How to Reduce Tax?** 

A disclaimer: I am not a CPA, what I shared here is based on my own research, I hope it's useful information for you. But you need to do your own due diligence and talk to your accountant to design the best strategy that is tailored to your unique situation.



#### Tax At a Glance

Have you ever wished to have a cheat-sheet for the various tax rules for easy reference? This 2015 Tax at a Glance is probably the closest thing you can get to that



### 5 Strategies

I shared 5 Simple

Strategies to Reduce
Tax in this series of blog posts. It's based on my own research and contains lots of

information I hope it



#### **Tax Torpedo**

Do you know there is a
"Tax Torpedo" waiting to
hit your retirement ship?
Few people probably
knows about it, but after
reading this three-part
blog posts, I hope you
see what a tax torpedo is

goal. If you want to have a soft-copy, please email me.

gives you some food for thought and you can find something useful there. and what strategy you can take to avoid it (e.g. Roth IRA, etc.)

### **The Bottom Line**

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or from here.

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