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March 2017 Issue of PFwise.com's Monthly Newsletter

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# **PFwise.com Monthly Newsletter**

# Help you make wise personal finance decisions

Hello friends, welcome to the March 2017 <u>PFwise.com</u> Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

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#### **Insurance Corner:**

#### One Stone Knocks Out 3 Birds?

Secure Lifetime GUL 3 from AIG is a new and innovative stand-alone product that can help consumers unlock available longevity and chronic illness riders for even greater guarantees. This **blogpost** explains the main benefits of it.

## Impaired Risk Underwriting Improvement - Heart Disease

February is American Heart Month! This <u>blogpost</u> might be a bit boring for most people, but for people with heart disease and looking to buy life insurance, it's a must read.

#### **Investment Corner:**

#### Why Interest Rates Matter?

We all know interest rates are set to be higher this year, but why does interest rate matter? <a href="https://example.com/These blogposts">These blogposts</a> explain all you need to know about interest rates and investments.

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If you want to build a diversified portfolio, you need to know these <u>12 asset categories and</u> their corresponding indexes.

## **Retirement Corner:**

## 3 Phases of Retirement

Do you know there are 3 phases of retirement? Have you heard of retirement spending smile? You can find out <u>answers here</u>.

## **Tax Planning Corner:**

#### **How IRS Calculates Your Tax?**

With tax season here, we just added a U.S. Tax Planning video post (in Chinese), hope you will find it helpful! <u>Check it out</u>.

## **All Blog Posts:**

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

## For archived newsletters, check out <a href="here">here</a>.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click <a href="here">here</a>.

#### The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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