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October 2017 Issue of PFwise.com's Monthly Newsletter

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PFwise.com Monthly Newsletter

Help you make wise personal finance decisions

Hello friends, welcome to the October 2017 <u>PFwise.com</u> Monthly Newsletter, a compilation of a some blog posts we have published in the past month. Our goal is to provide you with information that covers a wide range of personal finance topics, such as insurance, investment, retirement, tax, ..., so you can make wise personal finance decisions!

Insurance Corner:

In September 2017, I published a series blog posts that discuss life insurance in the U.S. for foreign nationals. Specifically, I discussed the following topics:

Eligibility Requirement - Country of Residence

Eligibility Requirement - Physical and Financial Presence in the U.S.

Eligibility Requirement - Foreign Travel Plans

Eligibility Requirement - <u>Additional Considerations</u>

Tax Implications - Income Tax and Gift and Estate Tax Implications

Investment Corner:

5 Signals to Look For

If you want to determine if the stock market is near top or not, here are <u>5 signals to look for</u> and where to get them.

Official Site to Compare Mutual Funds and ETFs

Do you know FINRA has an official site that you could use to compare funds and ETFs you

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Retirement Corner:

Best Retirement Plan for Small Business Owners

A blog post that discusses the <u>different retirement plan options</u> a small business owner faces.

Tax Planning Corner:

Pay \$0 Capital Gain Tax

If you are near retirement time, you need to know this trick that could help you pay \$0 capital gain tax.

All Blog Posts:

If you want to read other blog posts that cover all the different areas of personal finance, follow this link.

For archived newsletters, check out here.

Thank you for your readership! I hope you could benefit from some of our publications.

If you like our newsletter, please share with your friends. They can subscribe by dropping a line to help@pfwise.com or click here.

The Bottom Line

Personal Finance is a broad and complicated topic, and needs lot of knowledge and forward-looking planning. I hope I can share my knowledge and use my skills to help you make wise PF decisions.

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